



AMERICAN UNIVERSITY
WASHINGTON, DC

CONFIRMATION OF YOUR LEGACY GIFT

This form is to assist you in providing information about your future gift to American University. By completing this form, you help ensure your gift will be used as you intended. This document is not considered to be a legal or financial obligation and will be kept confidential.

Name: _____

Address: _____

Phone: _____ Date(s) of Birth: _____

Email: _____

Description and Value of Gift

I/We have included AU in my/our estate plans through one or more of the following planned gifts:

- Will or Living Trust
- Retirement Plan (Beneficiary)
- Life Insurance Policy (Beneficiary)
- Charitable Lead Trust
- Charitable Remainder Trust
- Other (Please Specify) _____

Percentage Allocated: _____ Approximate Value of Gift: \$ _____

OR

Outright Bequest (specific dollar amount): \$ _____

Designation of Commitment to AU

- Unrestricted to American University or AU's _____ (specify school or college)
- Restricted to: _____

Recognition

- Please list me/us as member(s) of American University's *Helen Palmer Kettler Society* as follows:

- I/We wish for this gift intention to be anonymous.

Please see reverse side for additional information about the *Helen Palmer Kettler Society*.

Unless indicated otherwise, this commitment is revocable and can be modified by me/us at any time.

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return form to:
Seth D. Speyer • Executive Director of Planned Giving • American University
4400 Massachusetts Avenue, NW • Washington, DC 20016-8143
202-885-3411 P • 202-885-5955 F • speyer@american.edu



AMERICAN UNIVERSITY
W A S H I N G T O N , D C

AN INVESTMENT IN THE FUTURE OF AMERICAN UNIVERSITY

Planned gifts are essential to providing an exceptional education to generations of AU students. These are especially impactful gifts that ensure AU has the resources it needs to continue thriving far into the future. With this meaningful support, AU can confidently move forward and ensure that future AU Eagles have the opportunity to fulfill their academic dreams and turn their passion into action on campus and beyond.

Popular planned giving options include bequest commitments by will or living trust, gifts of retirement fund assets or life insurance policies through beneficiary designations, charitable gift annuities, charitable remainder trusts, charitable lead trusts, gifts of real estate and other giving arrangements. The staff of AU's Office of Planned Giving will be happy to work with you and your financial advisors to create an individually-tailored gift plan that reflects your personal philanthropic goals and supports AU's future.

Helen Palmer Kettler Society

In recognition of your generosity and provision in your estate plans, we invite you to join American University's Helen Palmer Kettler Society and welcome your participation in the life of the AU. This group of thoughtful philanthropists shares an appreciation for AU and a commitment to the future of the university.

Named after an early AU alumna who made a transformational donation to the university, the Helen Palmer Kettler Society is AU's way of publicly thanking those who thoughtfully include the university as beneficiary of a charitable estate plan.

The benefits of membership include:

- Acknowledgment in prominent university publications (anonymity requests respected)
- Invitations to selected campus events and programs
- Personalized, professional charitable gift planning assistance

Thank you for your thoughtful support of AU. We are here to serve as a resource for you at the university. Please be in touch!

Seth Speyer
Executive Director of Planned Giving
American University
202-885-3411
speyer@american.edu

Kara Barnes
Director of Planned Giving
American University
202-885-5914
kbarnes@american.edu